



**Michelle Wang, DMD**  
 1103 Rivery Blvd. Suite 140  
 Georgetown, TX 78628  
 Phone: (512) 763 - 7606

## Patient Information

Welcome to Rivery Dental. Thank you for choosing our office for your dental care. Our primary goal is to help you achieve and maintain your maximum oral health with a smile you are proud to show off. Please fill out this form as completely as possible. If you have any questions or concerns, please ask us for assistance. We will be happy to help.

Your Name: \_\_\_\_\_ Name you wish to be called: \_\_\_\_\_ Date: \_\_\_\_\_

Physical Address: \_\_\_\_\_  
Street Name and Number City Zip Code

Mailing Address: \_\_\_\_\_  
Street Name and Number or PO Box City Zip Code

Email Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Circle one: Single Married Widowed Separated Divorced Sex: Male Female Age: \_\_\_\_\_ Birth date: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Patient's Social Sec. #: \_\_\_\_\_

Employer Address and Phone #: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Spouse Birth Date: \_\_\_\_\_ Social Sec. #: \_\_\_\_\_

Spouse Occupation: \_\_\_\_\_ Spouse's Employer: \_\_\_\_\_

Who may we thank for referring you: \_\_\_\_\_ Otherwise, how did you hear about us: \_\_\_\_\_

### IN CASE OF EMERGENCY, PLEASE CONTACT (someone NOT living with you)

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Phone Numbers (Home and Cell): \_\_\_\_\_ Address: \_\_\_\_\_

**\*\*\*\*\*If you gave us a copy of your insurance card, there is no need to fill this part out\*\*\*\*\***

Insurance Company: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Insurance Phone #: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holder's Birth Date: \_\_\_\_\_

Is the patient covered by a secondary insurance: YES NO *If yes, continue:*

Name of Secondary Insurance: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Insurance Phone #: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holder's Birth Date: \_\_\_\_\_

*I understand that I will be required to pay my **estimated** portion of Dr. Michelle Wang's fees at the time of treatment unless prior arrangements have been made. I also understand that I am ultimately responsible for payment of any and all services rendered, regardless of insurance reimbursement.*

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



# Dental History

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

Why have you come to our office today? \_\_\_\_\_ Are you in pain? YES NO If yes, for how long? \_\_\_\_\_

Previous Dentist: \_\_\_\_\_ Phone: \_\_\_\_\_ Last visit date: \_\_\_\_\_

What was done? \_\_\_\_\_ Date of last cleaning: \_\_\_\_\_ Date of last dental X-rays: \_\_\_\_\_

Have you ever been told that you require antibiotics before dental treatment? YES NO

Do you have or have you ever had any of the following conditions, ailments, or treatments? Circle "Yes" or "No"

|                              |     |    |                               |     |    |                           |     |    |
|------------------------------|-----|----|-------------------------------|-----|----|---------------------------|-----|----|
| Bad Breath                   | YES | NO | Food Collection Between Teeth | YES | NO | Orthodontic Treatment     | YES | NO |
| Bleeding Gums                | YES | NO | Foreign Objects in Mouth      | YES | NO | Pain Around Ear           | YES | NO |
| Blisters on Lips or in Mouth | YES | NO | Grinding Teeth                | YES | NO | Pain When Brushing        | YES | NO |
| Broken Fillings              | YES | NO | Gum Swollen or Tender         | YES | NO | Periodontal Treatment     | YES | NO |
| Burning Sensation on Tongue  | YES | NO | Jaw Pain                      | YES | NO | Sensitivity to Cold       | YES | NO |
| Chew on Only One Side        | YES | NO | Jaw Fatigue                   | YES | NO | Sensitivity to Heat       | YES | NO |
| Clenching of Teeth           | YES | NO | Lip or Check Biting           | YES | NO | Sensitivity to Sweets     | YES | NO |
| Clicking or Popping of Jaw   | YES | NO | Loose Teeth                   | YES | NO | Sensitivity When Chewing  | YES | NO |
| Dry Mouth                    | YES | NO | Mouth Breathing               | YES | NO | Sores or Growths in Mouth | YES | NO |

Have you ever had a serious/difficult problem associated with any previous dental work? YES NO

Do you ever experience pain in your jaw joint (TMJ/TMD)? YES NO

How would you classify your current dental health? Excellent Good Fair Poor Very Poor

On a scale of 1-10, how would you rate your smile (10 being the best)? \_\_\_\_\_

Would you like whiter teeth? YES NO

Would you like fresher breath? YES NO

What else about your smile would like to change? \_\_\_\_\_

Do you feel anxiety about dental treatment? YES NO

On a scale of 1-10, how would you rate your anxiety (10 being the most anxious)? \_\_\_\_\_

On average, how many times a day do you brush? \_\_\_\_\_ How many times a week do you floss? \_\_\_\_\_

What type of bristles does your toothbrush have? Soft Medium Hard

*I give my consent for Dr. Michelle Wang to do a complete and thorough examination, including any diagnostic radiographs needed. I acknowledge that the information I give in this form is correct to the best of my knowledge, and I understand that this information will be held in the strictest confidence. I also understand that it is my responsibility to inform this office of any changes in my insurance or medical status.*

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Medical History

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Do you have a physician? **YES NO** Physician's name: \_\_\_\_\_ Phone: \_\_\_\_\_

Date of last physical: \_\_\_\_\_ Current physical health: **Excellent Good Fair Poor Very Poor**

Are you currently under the care/supervision of a physician? **YES NO** Please explain: \_\_\_\_\_

Have you ever had a serious injury to the head or neck? **YES NO** Please explain: \_\_\_\_\_

Are you currently taking any prescription medications? **YES NO** Please list medication with correlating diagnosis: \_\_\_\_\_

Do you or have you ever used tobacco in any form? **YES NO** If yes, how much? \_\_\_\_\_ For how long? \_\_\_\_\_

**Allergies** – check any and all of the following to which you are allergic:

- |  |   |   |                                      |
|--|---|---|--------------------------------------|
| <input type="checkbox"/> Aspirin                     | <input type="checkbox"/> Dental Anesthetics | <input type="checkbox"/> Jewelry/Metals | <input type="checkbox"/> Penicillin  |
| <input type="checkbox"/> Barbiturates/Sleeping pills | <input type="checkbox"/> Erythromycin       | <input type="checkbox"/> Latex          | <input type="checkbox"/> Teracycline |
| <input type="checkbox"/> Codeine                     | <input type="checkbox"/> Ibuprofen/Motrin   | <input type="checkbox"/> Percocet       | <input type="checkbox"/> Vicodin     |

Please list any other medications and/or materials to which you think you are allergic: \_\_\_\_\_

Do you have or have you ever had any of the following conditions? **Circle "Yes" or "No"**

|                          |     |    |                        |     |    |                          |     |    |
|--------------------------|-----|----|------------------------|-----|----|--------------------------|-----|----|
| Anemia                   | YES | NO | Abnormal Bleeding      | YES | NO | Arthritis                | YES | NO |
| Congenital Heart Lesions | YES | NO | Blood Disease          | YES | NO | Cortisone Treatments     | YES | NO |
| Rheumatic Fever          | YES | NO | HIV                    | YES | NO | Asthma                   | YES | NO |
| Heart Murmur             | YES | NO | AIDS                   | YES | NO | Other Respiratory Issues | YES | NO |
| Heart Attack             | YES | NO | Hepatitis              | YES | NO | Stroke                   | YES | NO |
| If Yes, Year: _____      |     |    | If Yes, Type _____     |     |    | If Yes, Year: _____      |     |    |
| Artificial Heart Valves  | YES | NO | Jaundice               | YES | NO | Scarlet Fever            | YES | NO |
| Other Heart Conditions   | YES | NO | Psychiatric Care       | YES | NO | Thyroid Problems         | YES | NO |
| High Blood Pressure      | YES | NO | Nervous Problems       | YES | NO | Tuberculosis             | YES | NO |
| Low Blood Pressure       | YES | NO | Epilepsy               | YES | NO | Kidney Disease           | YES | NO |
| Mitral Valve Prolapse    | YES | NO | Fainting               | YES | NO | Liver Disease            | YES | NO |
| Cardiac Pacemaker        | YES | NO | Vertigo                | YES | NO | Special Diet             | YES | NO |
| Angina (Chest Pains)     | YES | NO | Diabetes               | YES | NO | Stomach Trouble          | YES | NO |
| Cancer                   | YES | NO | Glaucoma               | YES | NO | Herpes                   | YES | NO |
| Chemotherapy             | YES | NO | Head/Neck/Mouth Tumors | YES | NO | Artificial Joint         | YES | NO |
| Radiation Therapy        | YES | NO | <b>Hospital Stays</b>  | YES | NO | Replacement Joints       | YES | NO |
|                          |     |    | If Yes, explain: _____ |     |    |                          |     |    |

**Circle medicine you have taken**

- |          |                  |                        |     |    |
|----------|------------------|------------------------|-----|----|
| -Actonel | -Bisphosphonates | Recreational drugs     | YES | NO |
| -Boniva  | -Cialis          | Controlled legal drugs | YES | NO |
| -Levitra | -Viagra          | -Fosamax               |     |    |
|          | -Revati          |                        |     |    |

**FOR WOMEN:**

- |                                    |     |    |
|------------------------------------|-----|----|
| Are you pregnant                   | YES | NO |
| If yes, due date: _____            |     |    |
| Nursing?                           | YES | NO |
| Birth control pills                | YES | NO |
| If yes, please list/explain: _____ |     |    |

Do you have any other conditions or illnesses not listed here **YES NO**

*I give my consent for Dr. Michelle Wang to do a complete and thorough examination, including any diagnostic radiographs needed. I acknowledge that the information I give in this form is correct to the best of my knowledge, and I understand that this information will be held in the strictest confidence. I also understand that it is my responsibility to inform this office of any changes in my insurance or medical status.*

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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### Child Information

Your Name: \_\_\_\_\_ Name you wish to be called: \_\_\_\_\_ Date: \_\_\_\_\_

Physical Address: \_\_\_\_\_  
Street Name and Number City Zip Code

Mailing Address: \_\_\_\_\_  
Street Name and Number or PO Box City Zip Code

Sex: Male Female Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_

#### Parent, Guardian, Responsible Party Info:

Name of person responsible for this account: \_\_\_\_\_ Relationship: \_\_\_\_\_

Physical Address: \_\_\_\_\_  
Street Name and Number City Zip Code

Email Address: \_\_\_\_\_ Home/Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

#### IN CASE OF EMERGENCY, PLEASE CONTACT (someone NOT living with you)

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Phone Numbers (Home and Cell): \_\_\_\_\_ Address: \_\_\_\_\_

Who may we thank for referring you: \_\_\_\_\_ Otherwise, how did you hear about us? \_\_\_\_\_

**\*\*\*\*\*If you gave us a copy of your insurance card there is no need to fill out the Insurance portion\*\*\*\*\***

Insurance Company: \_\_\_\_\_

Insurance Phone #: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Policy Holder's Birth Date: \_\_\_\_\_

Is the patient covered by a secondary insurance: Yes / No *If yes, continue:*

Name of Secondary Insurance: \_\_\_\_\_

Insurance Phone #: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Policy Holder's Birth Date: \_\_\_\_\_

#### ASSIGNMENT AND RELEASE:

*I certify that my dependent has insurance coverage with the company listed above and authorize my insurance company to pay to the dentist all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.*

Responsible Party Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_



Patient Name: \_\_\_\_\_

## Dental History

Reason for Today's Visit: \_\_\_\_\_

Former Dentist (optional) : \_\_\_\_\_ Date of Last Dental Visit: \_\_\_\_\_

**Please circle Yes or No:**

- Does the child have any mouth habits?                      YES      NO  
*If yes, circle to which:* Thumb sucking    Nail biting    Pacifier    Sleeps w/ bottle    Other: \_\_\_\_\_
- Any past serious problem with dental treatment?      YES      NO  
*If yes explain:* \_\_\_\_\_
- Any unhappy dental experiences                              YES      NO  
*If yes, explain:* \_\_\_\_\_
- Is child a mouth breather?                                      YES      NO
- Has child ever had sedation dentistry?                      YES      NO
- Does child brush teeth daily?                                  YES      NO
- Is fluoride taken in any form?                                  YES      NO
- Other dental issues not listed above                        YES      NO  
*Please explain:* \_\_\_\_\_

## Medical History

Primary Physician's Name: \_\_\_\_\_ Date of Last Physical: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

- Is child under the care of physician now                      YES      NO
- Is child receiving medications?                                  YES      NO
- Any hospitalizations?    YES      NO
- Any surgeries?    YES      NO

Current Medications (Type no if none): \_\_\_\_\_  
\_\_\_\_\_

Allergies (Type no if none): \_\_\_\_\_

**Has child had any history with any of the following?**

- |   |     |    |                |     |                         |                |     |    |
|---|-----|----|----------------|-----|-------------------------|----------------|-----|----|
| AIDS/HIV                                | YES | NO | Anemia         | YES | NO                      | Diabetes       | YES | NO |
| Bladder issues                          | YES | NO | Cancer         | YES | NO                      | Cerebral palsy | YES | NO |
| Chicken pox                             | YES | NO | Fainting       | YES | NO                      | Liver disorder | YES | NO |
| Asthma                                  | YES | NO | Convulsions    | YES | NO                      | Hearing issues | YES | NO |
| Measles                                 | YES | NO | Thyroid issues | YES | NO                      | Heart problems | YES | NO |
| Tuberculosis                            | YES | NO | Mumps          | YES | NO                      |                |     |    |
| *Other illnesses /conditions not listed |     |    | YES            | NO  | (IF YES, EXPLAIN) _____ |                |     |    |

### AUTHORIZATIONS:

*I am the parent, guardian, or personal representative of \_\_\_\_\_, and there are no court orders now in effect that prohibit me from signing this consent. I do hereby request and authorize the dental staff to perform necessary dental services for the child named above, including but not limited to x-rays, and administration of anesthetics, which are deemed advisable by the doctor whether or not I am present when the treatment is rendered.*

Responsible Party Signature: \_\_\_\_\_ Relationship: \_\_\_\_\_ Date: \_\_\_\_\_



## FINANCIAL AND INSURANCE POLICIES

Thank you for choosing our office to provide your dental care. We appreciate your trust and look forward to working with you. In order to prevent any misunderstanding and to better serve you, we ask that all patients read and sign our FINANCIAL AND INSURANCE POLICIES. If you have any questions, please do not hesitate to ask us.

1. **VERIFYING INSURANCE:** As a courtesy to you, we will verify your insurance for eligibility benefits prior to your new patient appointment as well as any time that you notify us of a change in your coverage. The insurance companies do not guarantee payment based on the information that they provide us. **You are ultimately responsible** for knowing if there are any waiting periods of work to be performed. Any amounts on your treatment plans that are not covered by your insurance are your financial responsibility.
2. **PAYMENT:** Payment is due at the time of service. Additionally, if you have a balance following an insurance payment from a previous visit, you will be expected to pay that amount as well.
3. **INSURANCE INFORMATION:** New insurances as well as changes in insurance must be provided to this office prior to an appointment. Failure to provide correct and current insurance information may result in the entire bill being your responsibility.
4. **CHANGES IN PERSONAL INFORMATION:** Changes in your address or telephone numbers should be kept current with our office.
5. **REQUESTS FOR ADDITIONAL INFORMATION:** These must be responded to immediately. Such requests include proof of a college student's full-time status and proof of continued enrollment in an insurance plan. Failure to provide this information to the insurance company in a timely manner may result in the entire balance being your responsibility.
6. **PAYMENT PLANS:** Our office offers Third Party Financing and In-House Dental Plan if needed to assist you in paying for any necessary treatment.
7. **BALANCES:** Our office will not carry balances longer than 90 days, regardless of pending insurance payment. A finance charge of 1.5% per month (18% per annum) will be added to your account exceeding 90 days, unless previously written financial arrangements are satisfied.
8. **RETURNED CHECKS:** There will be a \$30 fee for all returned checks. The amount of the check plus the fee must be paid within 10 days of notification by money order, cash, or credit card. Once a check has been returned, this office will no longer accept your personal checks for payment.
9. **CANCELLATION / FAILED APPOINTMENTS:** We request 24-hours notice if you are cancelling an appointment. There will be a \$25 fee for cancellations made without 24 hours notice and for failed appointments ("no shows"). The \$25 will be posted to your account, and you will not be allowed to make any other appointments for yourself or your family members until it is paid in full.

\*\*\*Thank you for reading this information in full. Please sign below to acknowledge your understanding of the FINANCIAL AND INSURANCE POLICIES\*\*\*

Patient or Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name (Please Print): \_\_\_\_\_



**Michelle Wang, DMD**  
1103 Rivery Blvd. Suite 140  
Georgetown, TX 78628  
Phone: (512) 763 - 7606

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICE

**\*\*You may refuse to sign this acknowledgement\*\***

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
(Please sign)

\_\_\_\_\_  
(Date)

We may disclose your health information to a family member, friend, or other person to the extent necessary to help with your healthcare, or with payment for your healthcare, but only if you agree that we may do so.

Please list with whom we may discuss your treatment:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgment
- Other (Please specify)